

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	San Jacinto Community College District
Political Subdivision Type*:	CCD
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	9/1/2017
Fiscal Year End (auto):	8/31/2018
Political Subdivision Website, if applicable:	https://www.sanjac.edu/
Political Subdivision Telephone*:	(281) 998-6150
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Teri Zamora
Contact Title*:	Chief Financial Officer
Contact Phone*:	4624 Fairmont Parkway
Contact Email:	Teri.Zamora@sjcd.edu
Physical Address, Line 1*:	4624 Fairmont Parkway
Physical Address, Line 2:	A1.202
City*:	Pasadena
Zip*:	77504
County*:	Harris and Chambers
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

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Entity Information (Auto)	
Political Subdivision Name:	San Jacinto Community College District
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, O, R and S is required for each debt obligation and must be provided for this report to be considered complete.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Comb Fee Rev Bds Ser 2015		\$ 47,535,000	\$ 46,345,000	\$ 71,934,700	2/15/2040	No	\$ 50,571,445	\$ 43,783,467	\$ 6,787,978		Yes	Aa3	NR	NR	(select)			
Ltd Tax GO Bldg & Ref Bds Ser 2007		\$ 24,620,000	\$ 9,950,000	\$ 11,920,278	2/15/2033	Yes	\$ 34,306,184	\$ 34,306,184	\$ -		Yes	Aa2	AA	NR				
Ltd Tax Ref Bds Ser 2008		\$ 12,700,000	\$ 365,000	\$ 1,118,719	2/15/2021	Yes	\$ 13,080,983	\$ 13,080,983	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Bds Ser 2008A		\$ 80,000,000	\$ 1,015,000	\$ 1,036,315	2/15/2019	Yes	\$ 80,820,147	\$ 80,820,147	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Bds Ser 2009		\$ 150,000,000	\$ 5,750,000	\$ 5,982,200	2/15/2020	Yes	\$ 156,180,089	\$ 156,180,089	\$ -		Yes	Aa2	AA	NR				
Mtc Tax Ref Bds Ser 2011		\$ 3,850,000	\$ 2,005,000	\$ 2,183,050	2/15/2022	Yes	\$ 4,122,731	\$ 4,122,731	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Bldg & Ref Bds Ser 2011		\$ 68,055,568	\$ 45,886,805	\$ 76,760,950	2/15/2040	Yes	\$ 70,983,546	\$ 65,718,843	\$ 5,264,703		Yes	Aa2	AA	NR				
Ltd Tax GO Ref Bds Ser 2012		\$ 13,800,000	\$ 11,105,000	\$ 14,719,753	2/15/2033	Yes	\$ 15,125,039	\$ 15,125,039	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Ref Bds Ser 2015		\$ 46,505,000	\$ 46,175,000	\$ 64,030,625	2/15/2033	Yes	\$ 52,500,835	\$ 52,500,835	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Ref Bds Ser 2016B		\$ 50,235,000	\$ 50,235,000	\$ 77,040,753	2/15/2038	Yes	\$ 56,785,178	\$ 56,785,178	\$ -		Yes	Aa2	AA	NR				
Ltd Tax GO Bldg Bds Ser 2016A		\$ 138,220,000	\$ 135,925,000	\$ 234,440,950	2/15/2046	Yes	\$ 153,076,886	\$ 47,598,998	\$ 105,477,888		Yes	Aa2	AA	NR				
Ltd Tax GO Ref Bds Ser 2016C		\$ 73,770,000	\$ 73,470,000	\$ 114,789,963	2/15/2039	Yes	\$ 83,429,340	\$ 83,429,340	\$ -		Yes	Aa2	AA	NR				

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Entity Information (Auto)	
Political Subdivision Name:	San Jacinto Community College District
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$428,226,805
Total principal of all outstanding debt obligations:	\$428,226,805
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$675,958,256

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$381,881,805
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$381,881,805
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$604,023,556

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	580,000
Source and year of population data:	District Records as of Report Date
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$658.42
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$658.42
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$1,041.42

End of Worksheet

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Additional Notes (optional)

Please use this space to enter any other information the political subdivision considers relevant or necessary to explain information submitted in this report.

1 Voter authorized, but yet to be issued, general obligation bonds are not included in Schedules 2 and 3.

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End of Worksheet